

**COMPANY ANNOUNCEMENT**

***For Immediate Release***

**8<sup>th</sup> October 2018**

**UK SAIF (Investment) DAC**

**4<sup>th</sup> Floor, 76 Lower Baggot Street, Dublin 2 Ireland  
Ireland**

**(the "Issuer")**

**RE: Up to GBP 1,500,000,000 profit participating notes due 31 December 2047**

**(ISIN CODE: IE00BYWVF146)**

We hereby give notice that, in accordance with the terms and conditions of the note subscription agreement dated 10<sup>th</sup> July 2017 in respect of the Up to GBP 1,500,000,000 note issued by the Issuer on 10<sup>th</sup> July 2017 (the "**Note**"), that effective as of 8th October 2018 the Principal Amount outstanding on the Note is now GBP177,246,450.38 following new issuances of GBP4,052,129.28 on the 26<sup>th</sup> June 2018, GBP4,649,335.98 on the 10<sup>th</sup> September 2018 and GBP1,663,486.84 on the 13<sup>th</sup> September 2018.

We hereby give notice that the announcement made on 5<sup>th</sup> June 2018 contained a typographical error and incorrectly referred to an issuance of GBP1,213.67 on 1<sup>st</sup> April 2018 which did not occur.

Capitalised terms used herein but not otherwise defined shall bear the same meanings given to them in the Listing Particulars dated 11<sup>TH</sup> January 2018 in connection with the Note.

This notice is given by **UK SAIF (INVESTMENT) DESIGNATED ACTIVITY COMPANY**

For further information or enquiries, contact:

**UK Saif (Investment) DAC, 4<sup>th</sup> Floor, 76 Lower Baggot Street, Dublin 2**

**ATTN: The Board of Directors**